

## TEMPLE SOLEL LEGACY CIRCLE LETTER OF INTENT

I (We) want to help ensure the continuity of religious, educational, and social programs at Temple Solel, and encourage the development of new programs.  
Therefore:

I (We) have made a provision  
 I (We) will make a provision  
to support Temple Solel

By:

making a bequest in my (our) Will or Trust.  
 naming Temple Solel of Northern San Diego County as a beneficiary of a life insurance policy  
 naming Temple Solel of Northern San Diego County as a beneficiary on my IRA or other retirement account.

This letter of intent represents my (our) commitment to Jewish values. This letter is not a contract and may be altered by me (us) at any time.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

You may mention and/or print my (our) name where it may serve as an encouragement to others to make a similar commitment.

If yes, please initial here \_\_\_\_\_

### SUGGESTED WORDING FOR WILLS AND TRUSTS

The following suggested wording is provided as a courtesy. Please consult your estate planning attorney for advice on all legal aspects of your estate planning.

#### PROPORTIONAL BEQUEST:

I give to Temple Solel of Northern San Diego County, an amount equal to \_\_\_\_\_% (\_\_\_\_\_ percent) of the total value of the assets in my estate, whatever the amount shall be at the time of my death.

#### RESIDUARY BEQUEST:

I give to Temple Solel of Northern San Diego County, all the residue and remainder of my estate.

#### SPECIFIC BEQUEST:

I give to the Temple Solel (of Northern San Diego County, (the sum of \$\_\_\_\_\_)

**OR** (all right, title and interest in the following described property:

\_\_\_\_\_).

#### CONTINGENT BEQUEST:

In the event that \_\_\_\_\_ (name of wife, son, brother) shall not survive me, then I give \_\_\_\_\_ (my home, my securities, or other assets) to Temple Solel of Northern San Diego County.

**Be sure to consult with your legal advisor, financial or tax advisor before you create, modify, or change your estate plan.**