

Give A Charitable Gift

that Invests In You and

Temple Solel



© 2011, Jonathan Levine/UJC

The Benefits of Establishing a Charitable Gift Annuity

- Fixed payments to you and/or another person you designate, for life, at attractive interest rates.
- Generate higher returns in a low interest rate market.
- Low minimum of \$10,000 to establish a charitable gift annuity.
- Claim a federal tax deduction in the year of your gift and a portion of your annual payments will be tax free.
- You can use appreciated stock and may be able to save on capital gains taxes.

Any person over the age of 65

can establish a charitable gift annuity with the Jewish Community Foundation. Please call us today at (858) 279-2740 for current rates and details.

Visit www.jcfsandiego.org/cga for more information on establishing Charitable Gift Annuities.

Rates include partial return of principal and are subject to change. Prospective donors are encouraged to seek the advice of their professional advisors. While the payments made under the charitable gift annuity are subject to regulation by the California Insurance Department, they are not insured or otherwise guaranteed by the California Life Insurance Guaranty Association. Gift annuity payments are backed by the assets of the Jewish Community Foundation.

 Jewish
Community
Foundation
San Diego